



603-B W. Patrick St Frederick MD 21701

301-620-1414

### INSURANCE INTAKE FORM

Provider: Ryan Diener// Todd McCloskey /Priscilla Sullivan / Caitlin Toft / Ludwig Kragler / Frank Neely  
Facility: Holistic Health Associates

Client Name: \_\_\_\_\_ Today's Date \_\_\_\_\_

Address: \_\_\_\_\_ City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_

Client Phone: (day) \_\_\_\_\_

DOB: \_\_\_\_\_ Sex: M or F Marital Status: S M D W Full Time Student? Y or N

Employer: \_\_\_\_\_ Full Time: \_\_\_ Part Time: \_\_\_ Position: \_\_\_\_\_

**Primary Insurance:** \_\_\_\_\_

Primary Insurance Holder's Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Client's Relationship to Subscriber: \_\_\_\_\_

Insurance Phone Number (on card): \_\_\_\_\_

MemberID# \_\_\_\_\_ Group # \_\_\_\_\_

**Secondary Insurance:**

Secondary Insurance Holder's Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Client's Relationship to Subscriber: \_\_\_\_\_

Insurance Phone Number: \_\_\_\_\_

MemberID# \_\_\_\_\_ Group # \_\_\_\_\_

**Please provide us with your insurance cards for claims filing.**

**My signature below authorizes:**

- 1) Provider to render treatment and apply for benefits.
- 2) Payment of medical benefits directly to the Provider.
- 3) The release of any medical or other information necessary to process this claim.
- 4) **MEDICAL INSURANCE:** We have contracts with Aetna, BC/BS Carefirst, Cigna, and United Healthcare companies, and we will bill them as a service to you. As the responsible party, you are responsible if your insurance company declines to pay for any reason.

**Patient:** \_\_\_\_\_ **Date:** \_\_\_\_\_